

MAC CHARLES (INDIA) LTD.
CIN No. L55101KA1979PLC003620

Regd. Office:
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Date: 19th September 2024

To
BSE Limited,
The General Manager,
Department of Corporate Services,
PJ Towers, Dalal Street,
Mumbai- 400001


Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 for the proposed Scheme of Arrangement between Mac Charles (India) Limited and Embassy Prism Ventures Limited and their respective shareholders under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder.

With reference to the Scheme of Arrangement (“Scheme”) between Mac Charles (India) Limited (“Demerged Company”) and Embassy Prism Ventures Limited (“Resulting Company”) and their respective shareholders, under Sections 230-232 of the Companies Act, 2013 and the rules made thereunder, we hereby state as follows: -

- a. Shareholding pattern of equity shares and/or preference shares or any other type of security involved in the scheme of all the Companies pre and post Amalgamation / Arrangement as per the format provided under Regulation 31 of the LODR Regulations – Format of holding of specified securities as below
- b. The pre and post scheme shareholding of Mac Charles (India) Limited will remain the same.
- c. The Demerged Company does not have any dilutive instruments and consists of only ordinary equity shares issued as on date.

Thanking you,
Yours faithfully,
For Mac Charles (India) Limited


Richa Saxena
Company Secretary
ACS: 17163
Place: Bengaluru



Format of holding of specified securities

- 1 Name of Listed Entity : **Mac Charles (India) Limi**
- 2 Scrip Code/Name of Scrip/Class of Security : **507836 / MCCHRLS-B / E**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) **Reg.31(1)(b)**
- a. If under 31(1)(b) then indicate the report for Quarter ending : **13th SEPTEMBER 2024**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment **NA**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	(IX) Number of Voting Rights held in each class of securities				(X) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(XI) = (VII)+(X) Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	(XII) Number of Locked in shares		(XIII) Number of Shares pledged or otherwise encumbered		(XIV) Number of Equity Shares held in dematerialized form				
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held					
								Class eg: X	Class eg: y	Total									(a)	(b)	(a)	(b)
(A)	Promoter & Promoter Group	3	98,25,787	-	-	98,25,787	75.00	0	0	0	0.00	0	75.00	0.00	0.00	96,16,952	73.41	98,25,787				
(B)	Public	7,770	32,75,265	-	-	32,75,265	25.00	0	0	0	0.00	0	25.00	0.00	0.00	46,901	0.36	28,29,156				
(C)	Non Promoter- Non Public	-	-	-	-	-	0.00	0	0	0	0.00	0	0.00	0.00	0.00	-	0.00	-				
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	0	0	0	0.00	0	0.00	0.00	0.00	-	0.00	-				
(C2)	Shares held by Employee Trusts	-	-	-	-	-	0.00	0	0	0	0.00	0	0.00	0.00	0.00	-	0.00	-				
	Total	7,773	1,31,01,052	-	-	1,31,01,052	100.00	0.00	0.00	0.00	0.00	0	100.00	0.00	0.00	96,63,853	73.76	1,26,54,943				



[Handwritten Signature]

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	Entity Type i.e. Promoter or Promoter Group Entity (except Promoter)	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total shares held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	
(1) Indian																		
(a) Individuals/Hindu undivided Family (Jitendra M Virwani)	Promoter - Director	AAVP0738P	1	48,835	-	-	48,835	0.37	-	-	-	-	-	-	-	-	-	48,835
(b) Central Government/ State Government(s)			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(c) Financial Institutions/ Banks			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(d) Any Other (Specify)			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(i) Bodies Corporate	Promoter - Promoter Group	AAACD6927A	1	96,16,952	-	-	96,16,952	73.41	-	-	-	-	-	-	-	-	-	96,16,952
			2	96,65,787	-	-	96,65,787	73.78	-	-	-	-	-	-	-	-	-	96,65,787
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			1	1,60,000	-	-	1,60,000	1.22	-	-	-	-	-	-	-	-	-	1,60,000
(b) C B PARDHANANI	Promoter - NRI Non Rep	AAFP03167M	1	1,60,000	-	-	1,60,000	1.22	-	-	-	-	-	-	-	-	-	1,60,000
(c) Institutions			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(e) Any Other (Specify)			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
(f) Bodies Corporate			-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-
			1	1,60,000	-	-	1,60,000	1.22	-	-	-	-	-	-	-	-	-	1,60,000
Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)			3	98,25,787	-	-	98,25,787	75.00	-	-	-	-	-	-	-	-	-	98,25,787

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	Sub-Categorization of shares					
								(ix)								(x)	(xi)	(xii)	(xv)		
								Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1) Institutions (Domestic)																					
(a) Mutual Funds																					
Name: (a-1%)																					
(b) Venture Capital Funds																					
Name: (b-1%)																					
(c) Alternate Investment Funds																					
Name: (c-1%)																					
(d) Banks		3	3,200.00			3,200.00	0.02														
Name: (d-1%)																					
(e) Insurance Companies																					
Name: (e-1%)																					
(f) Provident / Pension Funds																					
Name: (f-1%)																					
(g) Asset Reconstruction Companies																					
Name: (g-1%)																					
(h) Sovereign Wealth Funds																					
Name: (h-1%)																					
(i) NBFCs registered with RBI																					
Name: (i-1%)																					
(j) Other financial Institutions																					
Name: (j-1%)																					
(k) Any Other (specify)																					
Name: (k-1%)																					
(2) Institutions (Foreign)																					
(a) Foreign Direct Investment																					
Name: (a-1%)																					
(b) Foreign Venture Capital																					
Name: (b-1%)																					
(c) Sovereign Wealth Funds																					
Name: (c-1%)																					
(d) Foreign Portfolio Investors Category I																					
Name: (d-1%)																					
(e) Foreign Portfolio Investors Category II																					
Name: (e-1%)																					
(f) Overseas Depositories																					
Name: (f-1%)																					
(g) Any Other (specify)																					
Name: (g-1%)																					
(3) Sub-Total (B)(1)		3	3,200.00			3,200.00	0.02														
(4) Non-institutions																					
(a) Associate companies / Subsidiaries																					
Name: (a-1%)																					
(b) Directors and their relatives (excluding independent directors and nominee directors)																					
Name: (b-1%)																					
(c) Key Managerial Personnel																					
Name: (c-1%)																					
(d) Relatives of promoters (other than 'immediate relative' of promoters disclosed under 'Promoter and Promoter Group' category)																					
Name: (d-1%)																					



(4)	Trusts where any person belonging to Promoter and Promoter Group' category is Trustee', beneficiary', or 'author of the trust'	Name: (e>1%)																			
(f)	Investor Education and Protection Fund (IEPF)		3,94,650.00																		3,94,650.00
(g)	Resident individuals holding nominal share capital up to Rs. 2 Lakhs			3,94,650.00	3.01																
(h)	Resident individuals holding nominal share capital in excess of Rs.2 Lakhs		11,43,861.00		8.73																46,901.00
(i)	Non Resident Indians (NRIs)		4,59,567.00		3.51																4,59,567.00
(j)	Foreign Nationals		57,334.00		0.44																39,984.00
(k)	Foreign Companies																				
(l)	Bodies Corporate		2,54,386.00		1.94																2,54,386.00
(m)	AAACR8151N AACC08477A		7,16,890.00		5.47																7,16,890.00
(n)	Any Other (Specify)		2,07,700.00		1.59																2,07,700.00
(o)	Clearing Members / Share Brokers																				
(p)	HUFs		37,677.00		0.29																37,677.00
(q)	Trusts																				
(r)	Sub-Total (B)(4)		32,72,085.00		24.98																46,901.00
(s)	Total Public Shareholding (B)(4)		32,75,265.00		25.00																46,901.00
(t)	Details of the shareholders acting as persons in Concert including their Shareholding (No. And %)																				28,29,156.00
(u)	Sub-Total (B)(5)		32,75,265.00		25.00																46,901.00
(v)	Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the Name ABCs of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (D)(II) is not applicable in the above format.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
(5) Sub-categorization of shares under column no. (B)(V) will be based on shareholding (no. of shares) under the following sub-categories:
(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
(ii) Shareholders who have entered into shareholder agreement with the listed entity.
(iii) Shareholders acting as persons in concert with promoters.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (not applicable)	
								Class X	Class Y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = IV+V+VI	As a % of (A+B+CZ)	(IX)		(X)	(XI) = (VII)-(X) as a % of A+B+CZ	(XII)	(XIII)		(XIV)		
(1) Custodian/DR Holder (a) Name of DR Holder (if available)								No. of Voting Rights				As a % of total Shares held	No. (not applicable)	As a % of total shares held (not applicable)	(Not Applicable)		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)								Class X				(b)	(a)	(b)			
Total Non-Promoter- Non Public Shareholding (C)-(E)-(F)-(G)								Total							NA		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table VI - Statement showing foreignownership limits		
	Board approved limits	Limites utilized
As on Shareholding date	-	-
As on the end of previous 1st quarter	-	-
As on the end of previous 2nd quarter	-	-
As on the end of previous 3rd quarter	-	-
As on the end of previous 4rd quarter	-	-



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